



Individual Pensions Adviser authorisation form

You'll need to complete this authorisation form if you have an Individual pension plan (excluding Executive Pension Plan) with Royal London and you would like us to accept instructions from your financial adviser on your behalf.

1 Important information

Please read this section before completing this form.

- Please use BLOCK CAPITALS and black ink when completing this form.
- You should keep a copy of this form plus any additional forms and send to us. You can request a copy of this completed application form from us at any time.
- Your completed form should be sent to us at **Royal London House, Alderley Park, Congleton Road, Nether Alderley, Macclesfield, SK10 4EL**

2 Personal information

This section should be completed by all applicants.

Title	Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other (please specify)
Forename(s)	
Surname	
Plan number	
Date of birth	D D M M Y Y Y Y

3 Financial adviser's details

This section should be completed by your financial adviser.

Name of adviser's firm	
Adviser's name	
Adviser's telephone number	
Adviser's email address	
Adviser's FCA reference number	
Royal London agency number	

4 Declaration

You should read and sign this section.

I, the planholder, authorise Royal London to accept instructions on my behalf from the financial adviser and any subsequent financial adviser appointed by me. I understand that Royal London is entitled to treat reasonable instructions regarding my plan (including but not limited to instructions to change the way my plan’s funds are invested) received from the financial adviser and any subsequent financial adviser appointed by me as though such instructions were made by me direct, and that accordingly Royal London cannot be held responsible for the consequence of reliance upon such instructions.

If at any later date I no longer wish the financial adviser to be authorised to provide instructions, I will advise Royal London in writing, and acknowledge that the authorisation given will remain effective until that revocation has been received by Royal London, or until such later date as I shall specify.

Signature

Date

D

D

M

M

Y

Y

Y

Y



Royal London
royallondon.com

We’re happy to provide your documents in a different format, such as Braille,
large print or audio, just ask us when you get in touch.
All of our printed products are produced on stock which is from FSC® certified forests.

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