



Take control of your financial future

with the help of our **financial wellbeing service**

Financial wellbeing is for everyone

No matter what your job is, or how much you save, everyone can benefit from better financial wellbeing. It's not about how much money you have, it's about feeling confident and in control when you do have to make decisions about your finances or your future. At Royal London, we're dedicated to helping everyone reach their financial goals. Our **financial wellbeing service** is designed to guide, support and inspire you to make financial decisions you can feel confident about.

The service that talks your language

There's a lot of jargon and terms when you start to talk about finance. Whether it's taking out a credit card, saving into a pension or just 0% finance on that holiday you've been looking at, the amount of information can be off-putting. We want to help you take the steps you need to get where you want to be. Our financial wellbeing service will help you get to grips with those topics that are important to you.

Everything is tailored to you

Our financial wellbeing service doesn't replace professional financial advice, but what it does do is get to know you. After signing up, your first step is to answer a few quick questions. This free financial health check will set you on a path to understand more about the topics that matter to you, with the use of recommended guides, videos, and tools.

The service can help you with:

- **Saving** – what your options are and how they work
- **Pensions** – and your retirement options
- **Debt** – what it is and when to seek help
- **Your confidence** – understanding your financial options can help you feel more in control.

Let's talk about the benefits



The service is free and offers you a quick and simple financial health check to help you get started.



If you have unexpected changes in your life our service can help you understand your options.



The interactive tools can help you quickly see opportunities for you.



Access digital guidance that's bespoke to you.



You can visit it any time on any device, including our Royal London mobile app.

Getting started

Access the service through online service or our mobile app. If you've not registered yet you'll just need your plan number to hand.



Contact a financial adviser

If you need help making any decisions about your plan, you should speak to a financial adviser. If you don't already have a financial adviser, you can find one in your area by visiting royallondon.com/find-a-financial-adviser. Advisers may charge for their services – though they should agree any fees with you up front.

Mobile app

Download our mobile app from the App Store or Google Play and log in using your online service details. If you've not registered you can sign up for online service on our app – just have your National Insurance and plan number to hand.



Royal London
royallondon.com

We're happy to provide your documents in a different format, such as braille, large print or audio, just ask us when you get in touch.

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