

Review summary

A Sample

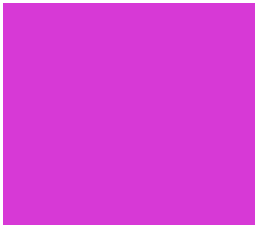
Your Royal London pension plan review

Plan number: 1234567

Review dates: 18 August 2023 to 18 November 2024

Your retirement savings

Your plan started on 26 March 2014.



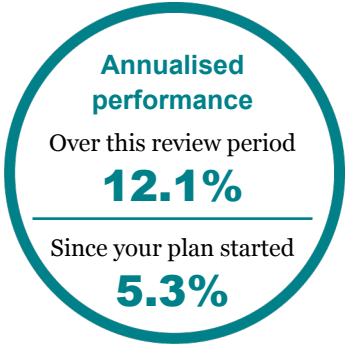
£116,405.24

Plan value at 18/08/23



£141,534.84

Plan value at 18/11/24



The rates shown in the circle above are annual effective rates and are not adjusted for inflation.

Contributions made in this review period

Your regular contributions	Tax relief	Employer contributions	Your Profitshare award	Total
£3,000.00	£750.00	£3,000.00	£198.42	£6,948.42

Contributions made since your plan started

Since 26 March 2014, you've contributed £65,542.53 into your plan. You've also received £32,069.82 in extra money. That's a total of £97,612.35 paid into your plan.

Planning ahead

When it comes to taking your retirement benefits, you'll find that your plan has a number of flexible options.

To help you plan ahead, I've looked at what one of these options might look like for you based on you taking a guaranteed income for life from age 65, your current selected retirement age. This assumes investment growth of 2.8% each year, and an assumed inflation rate of 2.0%. I've also factored in charges which will be taken.



This is just an example. It's not a full illustration of your retirement benefits but I can produce one for you.